



October 19, 2018

Company (Ticker Symbol)	TEV/EBITDA	For 2018	10/19/18	For 2017	2017	2016	2015	2014
Cimpress (CMPR) fka Vistaprint	17.4X	-3.4%	115.79	+30.9%	119.88	91.61	81.14	74.84
Deluxe Corp. (DLX)	6.6X	-32.1%	52.21	+7.3%	76.84	71.61	54.54	62.25
Ennis (EBF)	7.6X	-7.2%	19.25	+19.6%	20.75	17.35	19.25	13.47
InnerWorkings (INWK)	19.3X	-27.7%	7.25	+1.8%	10.03	9.85	7.50	7.79
① LSC Communications (LKSD)	4.1X	-45.8%	8.21	-49.0%	15.15	29.68	~	~
Multi-Color (LABL)	9.9X	-27.5%	54.29	-3.5%	74.85	77.60	59.81	55.42
Quad/Graphics (QUAD)	4.6X	-23.9%	17.21	-15.9%	22.60	26.88	9.30	22.96
② R.R. Donnelley (RRD)	5.5X	-52.4%	4.43	-43.0%	9.30	16.32	~	~
Market Cap in Mil \$: >>>>		-23.0%	9,536	+1.4%	12,388	12,216	9,794	10,605
	DJIA	+2.9%	25,444	+25.1%	24,719	19,763	17,425	17,823
	Nasdaq	+7.9%	7,449	+28.2%	6,903	5,383	5,007	4,736
	S&P 500	+3.7%	2,773	+19.4%	2,674	2,239	2,044	2,059
	Russell 2K	+0.5%	1,543	+13.2%	1,536	1,357	1,140	1,205
Total of 4 index composite: >>>>		+3.8%	37,209	+24.7%	35,832	28,742	25,616	25,823
① LSC Communications (NYSE: LKSD) was "spun-out" of RRD and began trading as a separate public company on October 3, 2016.								
② Shares of RRD reverse split 1-for-3 after the "spin-outs" of LKSD and DFIN (Donnelley Financial Solutions) on October 3, 2016								
<p>Note: Values in Green are up, Black is "even" and Red means down from the previous month's close.            Information furnished above is from GoogleFinance except TEV/EBITDA from Yahoo! Finance which is from the prior day's close.            All information is deemed reliable, however no representation can be made as to its accuracy and may be subject to errors.            © Copyright 2018 Corporate Development Associates, Inc., Scottsdale, AZ. Contact Publisher Jim Anderson at 480-951-2441 for more information.            PrintStockWatch® has been published continuously since January 2000 and now has over 800 printing industry executives as subscribers</p>								

The market was up +65 points on the day to close at 25,444...down for the month of October, but still up +2.9% on the year. Our PrintStockWatch composite is absolutely "in-the-tank" ...down -23% YTD.

Q3 Earnings Calls begin next week with Deluxe (NYSE: DLX) "first-up" on Thursday (10/25) at 11:00AM EDT: REGISTER Shares in DLX have lost -32.1% in value YTD...

It will be most interesting to see how our PrintStockWatch CEO's handle analyst's questions about their stock prices...particularly Deluxe with Lee Schram's announced departure.

Have a great weekend...enjoy your families! Still looking for the Red Sox vs. the Dodgers in the World Series which will begin in Boston (vs. either the Dodgers or the Brewers) on Tuesday nite with temps at Fenway Park hovering ~40 degrees...way too cold for baseball!



Go Dodgers!

**Jim Anderson**

Publisher & Founder

**Quote for the Week:** *"For I know the plans I have for you," declares the Lord, " plans to prosper you and not to harm you, plans to give you hope and a future."* JER 29:11 authored by the Prophet **Jeremiah** circa 600BC (and still valid today).