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Subject: PrintStockWatch-11/2/18

		November 2, 2018						
Company (Ticker Symbol)	TEVEBITDA	For 2018	11/2/18	For 2017	2017	2016	2015	2014
Cimpress (CMPR) fka Vistaprint	17.7X	-5.9%	112.86	+30.9%	119.88	91.61	81.14	74.84
Deluxe Corp. (DLX)	6.6X	-35.0%	49.98	+7.3%	76.84	71.61	54.54	62.25
Ennis (EBF)	7.6X	-4.0%	19.93	+19.6%	20.75	17.35	19.25	13.47
InnerWorkings (INWK)	18.9X	-28.2%	7.20	+1.8%	10.03	9.85	7.50	7.79
① LSC Communications (LKSD)	4.0X	-27.9%	10.92	-49.0%	15.15	29.68	~	~
Multi-Color (LABL)	9.8X	-25.1%	56.04	-3.5%	74.85	77.60	59.81	55.42
Quad/Graphics (QUAD)	4.6X	-21.1%	17.83	-15.9%	22.60	26.88	9.30	22.96
② R.R. Donnelley (RRD)	5.5X	-30.8%	6.44	-43.0%	9.30	16.32	~	~
Market Cap in Mil \$: >>>>		-22.6%	9,589	+1.4%	12,388	12,216	9,794	10,605
	DJIA	+2.2%	25,271	+25.1%	24,719	19,763	17,425	17,823
	Nasdaq	+6.6%	7,357	+28.2%	6,903	5,383	5,007	4,736
	S&P 500	+1.9%	2,724	+19.4%	2,674	2,239	2,044	2,059
	Russell 2K	+0.8%	1,548	+13.2%	1,536	1,357	1,140	1,205
Total of 4 index composite: >>>>		+3.0%	36,899	+24.7%	35,832	28,742	25,616	25,823
① LSC Communications (NYSE: LKSD) was "spun-out" of RRD and began trading as a separate public company on October 3, 2016.								
② Shares of RRD reverse split 1-for-3 after the "spin-outs" of LKSD and DFIN (Donnelley Financial Solutions) on October 3, 2016								
Note: Values in Green are up, Black is "even" and Red means down from the previous month's close. Information furnished above is from GoogleFinance except TEVEBITDA from Yahoo! Finance which is from the prior day's close. All information is deemed reliable, however no representation can be made as to its accuracy and may be subject to errors. © Copyright 2018 Corporate Development Associates, Inc., Scottsdale, AZ. Contact Publisher Jim Anderson at 480-951-2441 for more information. PrintStockWatch® has been published continuously since January 2000 and now has over 800 printing industry executives as subscribers								

Short week...no additional narrative today.

When the Quad/Graphics acquisition of LSC is completed, we will lose yet another company from our PrintStockWatch (Cenveo filed BK then emerged as a private company) bringing the new total to just **8**. I thought it might be of interest to you to see the inaugural PrintStockWatch (*nee* "Stock Watch") from **January 2000** when there were **21**. [JANUARY 2000 PSW](#)

In case you were hiding under a rock and missed Wednesday's "BIG NEWS": [Quad/Graphics to Acquire LSC Communications in All-Stock Transaction](#)

Both Multi-Color (Nasdaq: [LABL](#) on Tues-11/6) and InnerWorkings (Nasdaq: [INWK](#) on Thurs-11/8) conduct Earnings Calls next week...INWK's should be interesting!

Have a great first weekend in November...time to dust off your Christmas decs!

Don't forget to turn your clocks back ("spring ahead & fall back") an hour on Saturday nite...enjoy your families this weekend and make sure you vote on Tuesday!

Jim Anderson

Founder & Publisher

Quote for the Week: *"I urge, then, first of all, that petitions, prayers, intercession and thanksgiving be made for all people--for kings (ie: the POTUS) and all those in authority, that we may live peaceful and quiet lives..."* 1 Tim 2:1-2 NIV (written by the apostle [Paul](#) during the 1st Century AD)



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