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 Subject: PrintStockWatch-12/7/18

		December 7, 2018						
Company (Ticker Symbol)	TEVEBITDA	For 2018	12/7/18	For 2017	2017	2016	2015	2014
Cimpress (CMPR) <i>aka</i> Vistaprint	18.8X	-6.7%	111.80	+30.9%	119.88	91.61	81.14	74.84
Deluxe Corp. (DLX)	6.7X	-40.3%	45.91	+7.3%	76.84	71.61	54.54	62.25
Ennis (EBF)	7.7X	-11.0%	18.47	+19.6%	20.75	17.35	19.25	13.47
InnerWorkings (INWK)	17.7X	-61.2%	3.89	+1.8%	10.03	9.85	7.50	7.79
① LSC Communications (LKSD)	4.3X	-42.4%	8.73	-49.0%	15.15	29.68	~	~
Multi-Color (LABL)	8.0X	-47.1%	39.61	-3.5%	74.85	77.60	59.81	55.42
Quad/Graphics (QUAD)	4.6X	-35.8%	14.51	-15.9%	22.60	26.88	9.30	22.96
② R.R. Donnelley (RRD)	5.6X	-41.2%	5.47	-43.0%	9.30	16.32	~	~
Market Cap in Mil \$: >>>>		-36.3%	7,891	+1.4%	12,388	12,216	9,794	10,605
	DJIA	-1.3%	24,389	+25.1%	24,719	19,763	17,425	17,823
	Nasdaq	+1.0%	6,969	+28.2%	6,903	5,383	5,007	4,736
	S&P 500	-1.5%	2,635	+19.4%	2,674	2,239	2,044	2,059
	Russell 2K	-5.6%	1,450	+13.2%	1,536	1,357	1,140	1,205
Total of 4 index composite: >>>>		-1.1%	35,443	+24.7%	35,832	28,742	25,616	25,823
① LSC Communications (NYSE: LKSD) was "spun-out" of RRD and began trading as a separate public company on October 3, 2016.								
② Shares of RRD <i>reverse</i> split 1-for-3 after the "spin-outs" of LKSD and DFIN (Donnelley Financial Solutions) on October 3, 2016								
<p><b>Note:</b> Values in <b>Green</b> are <b>up</b>, <b>Black</b> is "even" and <b>Red</b> means <b>down</b> from the previous month's close.          Information furnished above is from <b>GoogleFinance</b> except <b>TEVEBITDA</b> from <b>Yahoo! Finance</b> which is from the prior day's close.          All information is deemed reliable, however no representation can be made as to its accuracy and may be subject to errors.</p> <p>© Copyright 2018 Corporate Development Associates, Inc., Scottsdale, AZ. Contact Publisher Jim Anderson at 480-951-2441 for more information.          PrintStockWatch® has been published continuously since January 2000 and now has over 800 printing industry executives as subscribers</p>								

The market endured another pounding today losing **-559 points** to close at **24,389**. Every stock in our PrintStockWatch was **down** along with every index...**not good!**

The Dow ([DJI](#)) closed at **19,763** in **2016** (following Election Day on November 8th), so it is still **up +23.4%** since soon after the 45th POTUS was elected...however, our PrintStockWatch is **down -35.4%** for the same period..."print" has clearly fallen out-of-favor with Wall Street.

No real news out there this week in the *Wonderful World of Print* other than all the above numbers in **Red** for the printing industry...

Today is Pearl Harbor Day (12/7/41) and you don't hear too much about it anymore. I hope the same will not be true of 911 someday: [PEARL HARBOR DAY](#)

Hanukkah began for our Jewish subscribers at sundown last Sunday (12/2) and will run thru sundown this coming Monday (12/10). *Chag Urim Sameach!* [HANUKKAH](#)

Have a great weekend...enjoy your families this weekend...just 18 days remain until **Christmas!**

**Jim Anderson**

Founder & Publisher

**Quote for the Week:** *"What goes up must come down!"* (and hopefully vice versa?) [Sir Isaac Newton](#) (1642-1726)



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